

Review Article

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Arthroscopy in Rheumatology: A Reminiscence

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Abstract

Rheumatology is defined by the many medical conditions that can affect joints, but rheumatologists have only been intermittently interested in looking into them. Rheumatologists were involved in the early development of arthroscopy, and most of the surgeons looking into joints were examining the sorts of conditions today's rheumatologists would handle.

Physicians and surgeons first began adapting endoscopes to peer into joints mainly to assess the sort of synovial conditions that would concern today's rheumatologists. Rheumatologists were among the pre-World War II pioneers developing and documenting arthroscopy. Post-war father of modern arthroscopy Watanabe found rheumatologists among his early students, who took back the technique to their home countries, teaching others. Rheumatologists described and analyzed the intraarticular features of their common diseases in the 60s and 70s. Improvements in instrumentation and dogged efforts by a few orthopedists made several common joint surgical procedures feasible under arthroscopic guidance. A groundswell of interest from academic rheumatologists adapting arthroscopy grew considerably in the 90s with the development of "needle scopes" that could be used in an office setting. Rheumatologists had a hand in their downfall, conducting the first prospective trial questioning the efficacy of arthroscopic debridement in OA and developing biological compounds that greatly reduced the call for any resective intervention in inflammatory arthropathies. The arthroscope has proven an excellent tool for viewing and sampling synovium and continues to serve this purpose at several international research centers. While cartilage is imaged mainly by MRI now, some OA features - such as a high prevalence of visible calcinosis – beg further arthroscopy-directed investigation.

A new generation of "needle scopes" with far superior optics awaits for future investigators, should they develop interest.

Beginnings

Once Edison's incandescent light made illumination of various body cavities practical, physicians and surgeons began to adapt and modify cystoscopes and laparoscopes to examine joints¹. After first showing it was even feasible, their focus was trained mainly on chronic inflammatory conditions of the sort that might concern today's rheumatologists, particularly then prevalent tuberculosis. Nordentoft, a Dane, is credited as being the first arthroscopist, but after showing these inspections to be feasible, he developed no clinical applications². Takagi took a very large instrument by today's standards to examine tuberculous knees and began the line of Japanese arthroscopists that would lead to Watanabe and modern arthroscopy¹. Both Bircher, a Swiss, and Kreuscher, a Chicagoan focused on internal derangements of the knee, but both abandoned the technique out of frustration for lack of acceptance¹. Burnam was one of three orthopedists at NYU's Hospital for Joint Diseases working on arthroscopy, traveling to Dresden for part of his anatomic studies³.

As he was publishing his findings, colleagues Finkelstein and Mayer had used a scope they'd had constructed to examine patients with unexplained synovial disease, mainly suspected TB⁴. Later they combined forces and also looked at internal derangements⁵.

North Dakota's Geist examined cadaver knees with a modified otoscope and commented "The performance of arthroscopy in the living ought to be no more stress to the patient than a simple aspiration, provided local anesthesia is employed", a standard to which we office arthroscopists still strive to attain⁶. Rheumatologist Ernst Vaubel of Germany⁷, joined by fellow rheumatologist Sommer⁸, pursued arthroscopy, and documented his systemic review of arthritic conditions in a book, the first book on arthroscopy; his practice did not survive the war, but his concepts and equipment designs were rediscovered in the mid-50s by 2 French orthopedists^{9,10} whose appropriation of his designs influenced Wolf as they developed arthroscopes. The fragility of various scopes and difficulty of the procedure prevented wider use. World War II stopped all experimentation in arthroscopy.

After the War

Makei Watanabe reentered civilian life, securing a post at the post office hospital in Tokyo¹¹. He had been a student of Takagi and inherited his 14 unsuccessful pre-war arthroscope designs. He noted that many of the patients with arthritis he'd arthroscoped felt better after what was essentially a diagnostic procedure. He devised a technique - "articular pumping" - by which the joint could be lavaged without an arthroscope and reported positive results¹². By the mid-50s, he had taken color photos and made movies from arthroscopy, and introduced the concept of triangulation, whereby instrumentation inserted from a different site in the knee can be seen by the arthroscope. He presented his movie throughout Europe and the U.S. in 1957, but despite being well received, it did not engender a groundswell of enthusiasm for arthroscopy. He continued to work on an arthroscope, and his 21st design in 1959 seemed workable and went into production. Illumination came from an incandescent light at the end of the scope, leading to occasional shocks to the patient during the procedure (Figure 1). He published an atlas of his findings in 1957¹³ and updated the painted images with color photographs in 1969¹⁴. He was the first to attempt resective procedures under arthroscopic guidance, removing a giant cell tumor in 1955, a loose body in 1961, and part of a meniscus in 1962. His student Takeda explored correlations between macroscopic and histologic characteristics of synovitis¹⁵. He invented the first needle scope in 1970, the 2.0 mm diameter Selfoc arthroscope, which made arthroscopy

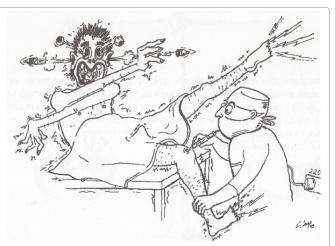


Figure 1: Patients undergoing arthroscopy with the #21 scope sometimes experienced shocks from the incandescent bulb at the tip of the scope. Students of Watanabe who took the #21 home had the same experience. This extended well into the 70s till fiberoptics took hold. From Checa A and Lazo A. Artoscopia. Pasajies y memorias. Havana: CIMEQ press hospital, 1996, with permission.

of small joints feasible and was employed extensively by Johnson, mainly for the knee, in his early years. He was not well known, even in his native Japan, but visitors began to seek him out. Watanabe trained rheumatologists from South America and Europe, including Robes-Gil and Katona of Mexico¹⁶, Lombas Garcia and Griego Gonzalez of Cuba¹⁷, Marqués and Barceló of Spain¹⁸, Andersen of Denmark¹⁹, and Dorfman of France²⁰. Each student subsequently trained both orthopedists and rheumatologists from home country and abroad with some publishing textbooks^{21,22}.

Rheumatologists performed most of the arthroscopies in Cuba and France into the 21st century.

Watanabe's most influential visitor was the late Canadian orthopedist Bob Jackson who returned to Toronto after the '64 Olympics and worked to master the #21 arthroscope while adapting common knee surgeries to performance under arthroscopy²³. In '69, Jackson spent time with Miami rheumatologist Roy Altman, who then began performing arthroscopy independently under local anesthesia, serving as the only arthroscopist in south Florida for a decade while describing the intraarticular pathology in pseudogout²⁴ and offering guidelines on the use of arthroscopy in rheumatology²⁵. He helped form the International Arthroscopy Association in 1974 and was present at the beginnings of the Arthroscopy Association of North America (AANA).

Several British Rheumatologists started to publish their findings on synovial diseases²⁶⁻²⁸. Yates wrote the first chapter touching on arthroscopy in Copeman's Textbook of Rheumatology²⁹, repeated in all subsequent iterations. The first British orthopedist to publish on arthroscopy, Dandy, did not do so till '75³⁰.

Watanabe applied fiber light to the arthroscope in 1967, replacing the bulb.

The adaptation and miniaturization of video to arthroscopy brought safety, sharing, and the possibility of a permanent record for each procedure³¹. Johnson's motorized shaver made extensive tissue resection feasible³². All these developments made arthroscopy a far less daunting procedure, not only for orthopedists but for rheumatologists as well.

The 80s

In 1981, Bill Arnold of Chicago met orthopedist Dave Stulberg of Northwestern, who was employing arthroscopic synovectomy to good effect in patients with RA³³. The two set up a cooperative arthroscopy unit to explore further the nuances of arthroscopic interventions. (Figure 2)

Arnold's mentor during his fellowship at Duke Bill Kelley became Chief of Medicine at the University of Michigan in '79 and explored expansion into modern technologies for all the medicine subspecialties. Impressed with his former fellow's progress, he sought to identify a trainee who could go learn from Arnold and then carry out arthroscopy in an academic setting. 6'8" Bob Ike was chosen, in part because Kelley knew that orthopedists respected size. After some early struggles, arthroscopy was going on at U of M by '87. That same year, Kelley was President of the American Rheumatism Association (now American College of Rheumatology). In his presidential address in June, he lamented that so few medical students and residents were interested in rheumatology. Among the several approaches he proposed taking to enhance interest in rheumatology, he stated, "I believe we need to



Figure 2. Arnold performing outpatient arthroscopy. Augustana Hospital, Chicago c1983.

expand the specialty of rheumatology to cover some of the peripheral areas which now are largely ignored and sometimes poorly handled. This would include ...*the use* of certain technical procedures which are appropriate to our specialty" (my emphasis)³⁴.

From Sweden, Lindblad and Hedfors gave a hint as to where arthroscopic research into synovium might go, describing correlation of macroscopic and microscopic features of synovitis³⁵. Combs of Mayo Clinic described the differential diagnosis of synovial proliferative disorders³⁶.

The ARA Board of Directors in June '86 approved guidelines for the performance of arthroscopy by rheumatologists³⁷. AANA guidelines were not published till '93³⁸, but did include a path for non-orthopedists to perform non-operative arthroscopy and were published in every issue of Arthroscopy until January '19.

Bevra Hahn of UCLA sent Ken Kalunian in '88 to study with Bill Arnold, where their cases included arthroscopic synovectomies. Arnold and Stulberg conducted trials comparing joint debridement to closed lavage in knee OA, finding no appreciable difference in outcomes³⁹. An accompanying editorial "why a rheumatologist should be interested in arthroscopy." emphasized how arthroscopy could help increase understanding of the pathoanatomic anatomy rheumatologists confront⁴⁰. Counters to the editorial cited mainly concerns about malpractice coverage⁴¹.

French rheumatologists Combe *et al.* described the effectiveness of arthroscopic synovectomy in patients who had failed radiation synovectomy⁴². In an accompanying commentary, Arnold and Kalunian described their experiences with arthroscopic synovectomy in refractory rheumatoid knees³⁷.

The 90s

The appearance in 1990 of fiberoptic scopes that were 1.7 mm in diameter rather than the 4.0 mm glass lens scope made possible the performance of arthroscopy in an office or procedure room setting rather than the operating room. Leaders in orthopedics and rheumatology recognized the potential advantages of moving arthroscopy into an office setting. Arnold, a rheumatologist, cited the potential to evaluate the contribution of intraarticular pathologies to various clinical scenarios while providing a means to assess synovium⁴³. Halbrecht, the orthopedist, described 21 patients in which assessment by office needle arthroscopy provided information equivalent to MRI, proposing the technique as an alternative⁴⁴. Reece and Emery, speaking from a center that would become a leader in applications of arthroscopy to the investigation of the synovium over the next decade, emphasized what might be learned by evaluating early synovitis, including smaller joints now accessible by needle scopes⁴⁵.

The "needle scope" permitted characterization of intraarticular pathology sufficient for the rheumatologist's need⁴⁶ although it missed some lateral compartment pathology and some orthopedists found it missed some other structural pathology^{47,48}. With advances in instrumentation now permitting arthroscopy to be performed in a procedure room or office, interest among rheumatologists surged in the early 1990s. Instructional courses sponsored by the American College of Rheumatology (ACR) and commercial concerns were highly popular.

The ACR convened committees to address several issues in arthroscopy and arthroscopy study group meetings became a regular part of every national ACR yearly meeting. A 1992 survey of the 14 NIH Multipurpose Arthritis Centers found 6 where a rheumatologist was already performing arthroscopy and 7 more where a faculty member was either already in training or planning to do so⁴⁹. Chapters focusing on arthroscopy began appearing in major rheumatology textbooks by the mid-90s. Kalunian's chapter⁵⁰ ran through the end of Koopman and Moreland's run, while Ike's chapter⁵¹, with different authors, continues in Hochberg.

The use of arthroscopy spread more widely among European rheumatologists than in the U.S. Reports from Belgium⁵² and Down Under⁵³ highlighted the feasibility, tolerance, and safety of the procedure in large groups of patients, done primarily for research purposes. Michalska described a clinical situation in Chicago⁵⁴. Wei, an aggressive American rheumatologist, described the resective procedures he was able to accomplish in an office setting but emphasized the procedure was still an art form, requiring a gentle touch⁵⁵.

The arthroscopic view of patients we had been approaching blindly for decades led to some revelations (Figure 3). Intraarticular abnormalities in OA strongly correlated with cartilage damage⁵⁶, as was shown by subsequent MRI studies⁵⁷. Cartilage pathology seen at arthroscopy could be accurately predicted by specific physical exam maneuvers⁵⁸. Reece and colleagues found that that the tortuous vascular pattern of patients with psoriatic arthritis and the spondyloarthropathies was much different than the linear vessels seen in RA⁵⁹. Cañate extended these observations to note that such synovial vascular tortuosity was also seen in OA, although to a much lesser extent⁶⁰. Moll and colleagues later described distinct macroscopic features of Behcets⁶¹. Ike and colleagues found that of patients with knee OA undergoing arthroscopic lavage, 39% had macroscopic features of calcinosis⁶². Recently, Wei arthroscoped 57 patients with OA but no chondrocalcinosis and found visible calcific deposits in 38 (67%), identifying CPPD in the synovial fluid of 24⁶³.

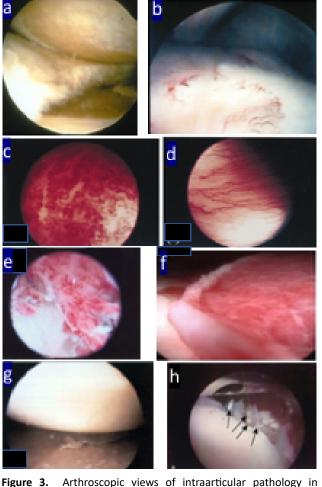


Figure 3. Arthroscopic views of intraarticular pathology in various rheumatic conditions. (a) crushed meniscus between two surfaces of nearly bare bone (thanks to WJ Arnold). (b) early pannus at bone cartilage junction, just as described by Robes-Gil ¹⁶ (thanks to WJ Arnold). Second row: examples of the "squiggly vessels (c) in synovium of psoriatic arthritis, reactive arthritis, and the spondyloarthropathies compared to "straight vessels" of RA (d) (reference 59, with permission). In the next row on the left (e) "squiggly vessels in an OA knee (reference 60, with permission). (f) a patient with Behçet's showing extensive erythematous synovium without villi or a distinct vascular pattern (reference 61, with permission). To the lower left is (g) a patient with gout showing deposits on cartilage (reference 62, with permission). (h) calcific deposits in an OA knee (reference 62, with permission).

Ayral and colleagues devised a system whereby articular cartilage lesions seen at arthroscopy might be assigned a semi-quantitative score ("chondroscopy"), providing a means by which interventions directed at osteoarthritis and cartilage might be assessed serially⁶⁴. When this system, and several others, were assessed for interobserver and intraobserver variability, it became apparent the system would work only with a solitary assessor⁶⁵. Ayral also emphasized the importance of the arthroscope, with the quality of views from the popular fiberoptic needle scopes not matching what was seen through the conventional glass lens scopes⁶⁶. The first hint that direct visualization might

not be necessary to assess cartilage came when Brodenick and colleagues showed that fast-spin echo MRI assessed cartilage lesions as well as did arthroscopy⁶⁷.

While few rheumatologists took up mechanical resective procedures, some explored other means of tissue modification. Laing *et al.* demonstrated that synovitis in a patient pretreated with psoralens could be modified by the fiberoptic arthroscopic application of ultraviolent light energy⁶⁸. Wei, who had been doing tissue resections, found the holmium YAG laser to be an acceptable and more convenient substitute for the obliteration of pathologic soft and hard tissue in 34 cases⁶⁹, with speedier and less painful recovery compared to conventionally treated patients⁷⁰.

The prevalence of symptomatic knee arthritis coupled with many possible costly arthroscopic interventions inspired research on outcomes from these procedures. Prospective trials of arthroscopic debridement in knee OA could show no benefit over placebo^{71,72}. Lavage of the joint with large volumes of saline - which occurs during every arthroscopy regardless of whether any surgery is performed - also was shown to add nothing to placebo in knee OA73. However, Kalunian and colleagues demonstrated that OA patients undergoing arthroscopic lavage did enjoy better outcomes after a larger volume lavage than a small volume one, and those with macroscopic calcinosis did best⁷⁴. These and other data essentially shut down all rheumatologic arthroscopy for OA, they have not yet completely permeated orthopedic practice⁷⁵. The gratifying responses to biologics in RA made it far less greatly that any inflamed knee would become so refractory to therapy to be considered for surgery, greatly reducing the number of knees that might be considered for synovectomy - a difficult procedure to support if few other arthroscopic procedures are being done.

Yousswel and colleagues could find no differences in synovial tissue obtained by blind biopsy with that from arthroscopy⁷⁵. Yet, interest in arthroscopy as a means to evaluate early synovitis remained keen⁷⁶. Practitioners at 3 centers reported complication rates, all minimal and minor. Hemarthroses, complicating 3.5% of cases at one report⁷⁷, were not seen in the other center which did not do the same array of resective procedures⁷⁸. There were no infections.

The 21st century

The new century found the use of arthroscopy by rheumatologists fading. Ike did his last case in May 2001, Arnold in 2004, and Kalunian concluded his last study in '07⁸⁰. In a few international centers, arthroscopy became integrated into the necessary research tools for studying the synovium. A 2002 survey of arthroscopy performed by rheumatologists found 36 centers where arthroscopy was still being performed, 10 in the US; only 15% were doing resective interventions, with research/clinical breakdown

at 50/50⁸¹. Reports of arthroscopy by rheumatologists emerged from exotic outposts like Uruguay⁸² and Bulgaria⁸³. Reece produced a detailed treatise on the use of arthroscopy as a tool to investigate synovial disorders, including instructions on tissue handling⁸⁴. Clinical applications persisted^{85,86}, and new interest emerged from the subcontinent⁸⁷. The foray into small joints became a reality⁸⁸. Therapeutic effects of arthroscopy would seem limited, absent a surgical component, but several studies have shown that the joint lavage accompanying the procedure, discredited in osteoarthritis, can have positive effects in inflammatory arthropathies⁸⁹, particularly if delivered in large volume⁹⁰ and followed by a corticosteroid injection⁹¹.

With techniques for analysis of synovial tissue becoming far more powerful, the biopsy of synovium not only for classic diagnosis but to provide a step-change towards personalizing diagnosis, disease stratification and treatment selection of patients with an inflammatory arthropathy is becoming more widespread⁹². Ultrasound (US) guided synovial biopsy has proved to be a reliable means to obtain tissue, with many of the early practitioners having once done arthroscopy⁹³. Arthroscopy for synovial biopsy continues at several rheumatologic centers, with the advantages of securing directly visualized tissue, obtaining larger amounts of tissue, and assessing the relationship of synovium to other intraarticular structures. While the skills and costs necessary to perform arthroscopy exceed those for an US procedure, arthroscopic synovial biopsy was shown to be at least as well tolerated as either of the US-guided biopsy procedures; even though arthroscoped patients reported higher levels of pre-procedure pain, patient reports of post-procedure pain and willingness to undergo a repeat biopsy were in the same ranges whether the biopsy was arthroscope or US-guided⁹⁴.

Technical advances have had a big part in driving progress in arthroscopy. The search for a real officebased "needle scope" came closer to fruition in 2015, when Trice Medical https://tricemedical.com/ mi-eye/ VisionScope and https://visionscope-tech. com/ introduced < 2 mm scopes with enhanced imaging processing capability, equivalent to conventional glass lens arthroscopes⁹⁵. Recently, Arthrex has introduced a similar instrument https://www.arthrex.com/tags/nanoscope. The technology that makes the images from a cell phone camera of sufficient quality to supplant the single-lens reflex camera for most also renders the view from a tiny scope that can be inserted through a 1.4-mm needle puncture a reintroduction to the wonders of arthroscopic inspection, with optics far superior to those of the 1990s era "office arthroscopes." A cost-benefit analysis assessing the use of the new mini-scope to assess intraarticular pathology in lieu of magnetic resonance imaging found such use would save \$115 million-\$177 million/yr from a more accurate diagnosis of medial meniscal lesions⁹⁶. The orthopedic community had begun to recognize the potential of these new smaller arthroscopes⁹⁷. However, there remains skepticism that, after nearly 50 years of availability with 4 different instruments, needle arthroscopy in the office can duplicate the accuracy of an OR procedure or provide any advantage over MRI other than. the speed of performance⁹⁸. For the rheumatologist in his/her office, the mini-scope would offer a look at the same range of cartilage and synovial pathologies wondered at by the first rheumatologist to pick up the tool half a century ago. Ike and Kalunian saw this new 'scope as an avenue for rheumatologists to re-enter the field, expanding on observations already made99. However, neither of our institutions would support the endeavor, citing particular opposition from orthopedic surgeons. When rheumatologic arthroscopy pioneer Nathan Wei died in 2018, Trice lost its most vocal champion in rheumatology and they have had no inquiries from rheumatologists since.

Rheumatologists considering arthroscopy face a different climate now than in the mid-80s when the first real surge of interest began. Diagnostic imaging is so accurate (MRI) for soft tissue and so available at the point of care (ultrasound). Modern therapeutics have obliterated synovectomy as a procedure. None of the soft tissue interventions for OA proved to be successful. And orthopedists facing a shrinking patient base¹⁰⁰ hold ever more tightly to their turf (Figure 4).

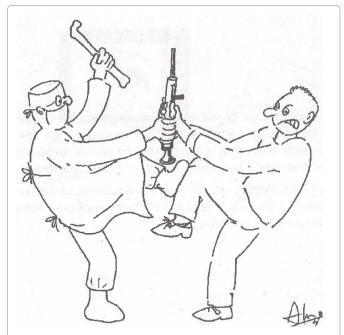


Figure 4. Checa's cartoon of the orthopedist and rheumatologist wrestling over the arthroscope. From Checa A and Lazo A. Artoscopia. Pasajies y memorias. Havana: CIMEQ press hospital, 1996, with permission

Arthroscopy has survived as a tool for the rheumatologist almost solely because of its utility in research. There is no duplicate to the view it provides of intraarticular structures, with sampling of those structures superior to what can be done with indirect methods as one sees what is sampled, can appreciate relation of the viewed pathology to other structures, see what is being retrieved, and retrieve as much tissue as desired from a comfortable subject. With the accompanying lavage, therapeutic benefit is possible. Popularity of ultrasound-guided biopsy, which has mostly supplanted arthroscopy, can be understood in terms of ease of performance, lower cost, absence of "turf" issues and wider availability. However, the newest generation of arthroscopes significantly diminishes the cost and "turf" concerns. And the still underappreciated issue of calcinosis in OA cannot be addressed with ultrasound.

Our informal international survey found that pockets of rheumatologists doing arthroscopy still exist, with active centers in Dublin, Leeds, Amsterdam, Barcelona, Lisbon, New Delhi, and Adelaide. There hasn't been a publication about arthroscopy from a rheumatologist for over two years. Mention of arthroscopy has slid into a line or two in methods sections. While interest in rheumatology is on the rise among U.S. Internal Medicine residents, a taste for the hands-on procedural aspects of the specialty is not, at least by our observations. The ancient rheumatologistarthroscopists writing this paper lament this loss of interest in something that was once so popular.

We liken the few existing active centers to the monasteries in the Dark Ages, where the light of learning was kept alive eventually to emerge in the Renaissance¹⁰¹. We lend them our strongest encouragement in their endeavors. The light must return. There is so much left to do.

Conflict of interests

The authors have no conflicts to disclose.

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